



LEONARDO - FINMECCANICA - Società per azioni

Registered office in Rome, Piazza Monte Grappa 4

leonardo-finmeccanica@pec.leonardocompany.com

Fully paid up registered capital € 2,543,861,738.00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

NOTICE PURSUANT TO ART. 84 OF ISSUER'S REGULATION

(Consob Resolution n. 11971/1999 and subsequent amendments)

Shareholders are hereby notified that has been filed with the Company Register, as provided for by art. 2501 *ter*, par. 3 of the Italian Civil Code, the Merger by incorporation Plan of Sirio Panel S.p.A. into Leonardo – Finmeccanica – Società per azioni, approved by the Company's Board of Directors on June 23, 2016.

With reference to Leonardo – Finmeccanica – Società per azioni, the operation shall be submitted for the approval to the Board of Directors pursuant to art. 2505, par. 2 of the Italian Civil Code, as well as art. 24.1 of the Articles of Association.

In this regard, Shareholders representing at least 5% of Leonardo – Finmeccanica – Società per azioni share capital may exercise their rights under art. 2505, par. 3 of the Italian Civil Code, in the terms set forth therein and therefore not later than July 6, 2016, by registered mail with return receipt addressed to "Leonardo – Finmeccanica – Società per azioni, Piazza Monte Grappa n. 4 – 00195 Roma c.a. Legale, Affari Societari e *Compliance*", in advance to the e-mail address segreteria@leonardocompany.com, together with specific documentation certifying the share's ownership.

Pursuant to Article 70 of Consob "Issuers' Regulation", the documentation relating to the mentioned operation (Merger Plan; Balance sheets of the companies involved; Report of the Board of Directors of Leonardo – Finmeccanica – Società per azioni) is available to the public at the Company's headquarters, at Borsa Italiana S.p.A., on the Company's website (www.leonardocompany.com, under section Corporate Governance), as well as on the website of the authorized storage mechanism "NIS-Storage" (www.emarketstorage.com).

The annual reports for the last three financial years of the companies involved are furthermore available at the Company's headquarters.

Rome, 28 June 2016

On behalf of the Board of Directors
The Chairman
(Giovanni De Gennaro)