

**FINMECCANICA – Società per azioni**

Registered Office in Rome, Piazza Monte Grappa n. 4

Share Capital Euro 1.870.960.542,00 fully paid up

Rome Company Register and Fiscal Code n. 00401990585

VAT Number 00881841001

**Notice of Call of Extraordinary Shareholders' Meeting**

The Company's Shareholders are hereby invited to attend the Extraordinary Shareholders' Meeting to be held on July 31, 2008 at 4.00 p.m. on first call and, if needed, on August the 1<sup>st</sup>, 2008 at 9.30 a.m. on second call, in Rome at the Offices of Finmeccanica Group Services SpA, Via Piemonte n. 60, to resolve on the following

**Agenda**

- Grant to the Board of Directors of the powers, pursuant to article 2443 of the Civil Code, to resolve upon a capital increase for consideration, and be paid up also *in tranches*, once or in repeated instances, for a maximum amount - including share premium - of Euro 1.400.000.000,00; annulment of the resolution to increase the share capital adopted by the Extraordinary Shareholders' Meeting on 30 May 2007; inherent and consequent resolutions.

Shareholders entitled to attend the Meeting are those for whom – within the two-days term prior to the date scheduled for the Meeting, pursuant to article 13.1 of the By-Laws – the notice for participation at the Meeting sent by an authorized intermediary has been received, according to the applicable law and regulations.

Please note that, according to the above mentioned article 13.1, for purposes of attending the Meeting, the shares deposited must not be withdrawn before the Meeting has taken place.

It is also reminded to the Shareholders holding shares still not certificated that the right to attend the Meeting may be exercised solely prior delivery of the share certificates to an authorized intermediary, in due time for these to be placed in the central management system for uncertificated securities.

The Board of Directors' Report regarding the sole item on the agenda will be available to the public at the Company's head office and Borsa Italiana S.p.A. within the terms set forth by the applicable law and regulations, with right of the Shareholders to obtain a copy thereof. The Report will also be available on the Company's website ([www.finmeccanica.it](http://www.finmeccanica.it)).

On behalf of the Board of Directors  
The Chairman and Chief Executive Officer  
(Pier Francesco Guarguaglini)