



**LEONARDO – Società per azioni**

Registered office in Rome, Piazza Monte Grappa 4

leonardo@pec.leonardocompany.com

Fully paid up registered capital € 2.543.861.738,00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

**SHAREHOLDERS' NOTICE**

**DIVIDEND PAYMENT**

Shareholders are informed that the Ordinary Shareholder's Meeting of Leonardo – Società per azioni, held in Rome at second call on 16 May 2017, approved the financial statements for the year 2016 and the payment of a dividend equivalent to EUR 0,14 per share, before tax, if any.

The dividend will be paid as of 24 May 2017 (with record date on 23 May 2017 and after detachment of coupon no. 8 on ex-dividend date 22 May 2017) by intermediaries who are part of the central management system of Monte Titoli S.p.A.

Dividend does not give rise to any tax credit and, depending on the beneficiary, is subject to substitutive tax, withholding tax as a tax or partially contributes to the beneficiary's taxable income.

Holders of shares not yet dematerialized, in order to exercise their rights, are invited to deliver their share certificates to an authorized intermediary for the related entry in the centralized management system in dematerialized form.

Rome, 17 May 2017

On behalf of the Board of Directors

The Chairman

(Giovanni De Gennaro)