
PRESS RELEASE**Leonardo: subscription to Avio's capital increase completed**

Rome, 11/11/2025 - Leonardo announces that today it has completed the monetization of its shareholding in Avio S.p.A., which now stands at 19.30%, down from the original 28.75%. This transaction is fully in line with the Group's strategic priorities and capital allocation objectives.

In October, Leonardo completed the sale of 2,649,031 Avio shares on the market at an average price of approximately € 37.75 per share, mainly through an accelerated bookbuilding process addressed to institutional investors.

Today, Leonardo has fully exercised the subscription rights related to its remaining stake in Avio, subscribing to 3,870,207 Avio shares at an issue price of € 20.37 per share.

Leonardo is an international industrial group, among the main global companies in Aerospace, Defence, and Security (AD&S). With 60,000 employees worldwide, the company approaches global security through the Helicopters, Electronics, Aeronautics, Cyber & Security and Space sectors, and is a partner on the most important international programmes such as Eurofighter, JSF, NH-90, FREMM, GCAP, and Eurodrone. Leonardo has significant production capabilities in Italy, the UK, Poland, and the USA. Leonardo utilises its subsidiaries, joint ventures, and shareholdings, which include Leonardo DRS (71.4%), MBDA (25%), ATR (50%), Hensoldt (22.8%), Telespazio (67%), Thales Alenia Space (33%), and Avio (19.3%). Listed on the Milan Stock Exchange (LDO), in 2024 Leonardo recorded new orders for €20.9 billion, with an order book of €44.2 billion and consolidated revenues of €17.8 billion. Included in the MIB ESG index, the company has also been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

