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## COMUNICATO STAMPA

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### **LEONARDO ANNUNCIA IL COMPLETAMENTO DELL'OPERAZIONE DI ACCELERATED BOOKBUILDING PER LA VENDITA DI AZIONI ORDINARIE DI AVIO**

Roma, 29/10/2025 – Facendo seguito a quanto precedentemente annunciato nella giornata di ieri, Leonardo S.p.A. ("Leonardo") annuncia di aver completato con successo il collocamento di circa 2,6 milioni di azioni di Avio S.p.A. ("Avio"), pari a circa 9,4% del capitale sociale (il "Collocamento" o la "Transazione").

A seguito del Collocamento, Leonardo detiene una partecipazione di circa 19% del capitale sociale di Avio.

Il Collocamento, realizzato attraverso una procedura di *accelerated bookbuilding*, è stato determinato a Euro 37,50 per azione e sarà regolato mediante la consegna delle azioni e il pagamento del corrispettivo in data 31 ottobre 2025.

Nell'ambito dell'operazione, Leonardo ha assunto un impegno di *lock-up* della durata di 90 giorni, in relazione alle azioni residue detenute in Avio, in linea con la prassi di mercato.

Intesa Sanpaolo, Jefferies e Morgan Stanley hanno agito in qualità di Joint Global Coordinators e Joint Bookrunners nell'ambito della Transazione.

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**Leonardo** è un gruppo industriale internazionale, tra le principali realtà mondiali dell'Aerospazio, Difesa e Sicurezza (AD&S). Con oltre 60mila dipendenti nel mondo, opera per la sicurezza globale attraverso i settori degli Elicotteri, Elettronica, Aeronautica, Cyber & Security e Spazio, ed è partner dei più importanti programmi internazionali come Eurofighter, JSF, NH-90, FREMM, GCAP e Eurodrone. Leonardo dispone di rilevanti capacità produttive in Italia, Regno Unito, Polonia e USA, e si avvale anche di società controllate, joint venture e partecipazioni, tra cui Leonardo DRS (71,6%), MBDA (25%), ATR (50%), Hensoldt (22,8%), Telespazio (67%), Thales Alenia Space (33%) e Avio (28,7%). Quotata alla Borsa di Milano (LDO), nel 2024 Leonardo ha registrato nuovi ordini per 20,9 miliardi di euro, con un portafoglio ordini di 44,2 miliardi di euro e ricavi consolidati per 17,8 miliardi di euro. Inclusa anche nell'indice MIB ESG, l'azienda fa parte dal 2010 dei Dow Jones Sustainability Indices (DJSI).

