
PRESS RELEASE**Leonardo: start of the share buyback programme**

Rome, 19/05/2026 - Leonardo announces, also pursuant to Article 144-bis paragraph 3 of the Issuers' Regulation, the starting in the next days of the share buyback programme, following the resolution adopted by the Shareholders' Meeting held on 7 May 2026 and in the terms already disclosed.

Please note that the programme, authorized up to a maximum of 2,000,000 ordinary Leonardo's shares (about 0.345% of the share capital) and for a maximum period of eighteen months from the date of the Meeting's resolution, is intended to serve the needs associated with the current Long-Term Incentive and Employee Share Ownership Plans, as well as any other share ownership plans.

The operations will be executed with the modalities and within the limits set out in the aforementioned resolution and, therefore, the purchases can be made:

- at a price identified from time to time (taking into account the chosen modality and in compliance with the applicable provisions), it being understood that such price must not deviate in decrease or increase by more than 10% compared to the official price recorded by the Leonardo share in the session of the Euronext Milan market, organized and managed by Borsa Italiana, on the day before each individual purchase;
- (i) on regulated markets according to the operating modalities established in the regulations for the organization and management of the markets themselves, that do not allow the direct matching of purchase trading proposals with predetermined sale trading proposals; (ii) with the modalities established by Consob accepted market practices pursuant to art. 13 of Regulation (EU) no. 596/2014, if applicable; (iii) under the conditions set out in art. 5 of Regulation (EU) no. 596/2014.

Details of the transactions carried out shall be disclosed within the terms and with the modalities required by applicable regulations.

The Company currently holds no. 1,160,829 treasury shares, equal to about 0.200% of the share capital.

Leonardo is an international industrial group that develops multi-domain technological capabilities for global security. A key player in the major strategic programmes in Aerospace, Defence and Security, it employs over 62,000 people worldwide and operates in the Electronics, Helicopters, Aircraft, Cyber & Security and Space sectors. The company has a significant industrial presence in Italy, the United Kingdom, Poland and the United States, and is active in 150 countries also through subsidiaries, joint ventures and investees. Leonardo is a technological and industrial partner to Governments, Defence Administrations, Institutions and businesses. Listed on the Milan Stock Exchange (LDO), in 2025 Leonardo recorded new orders of €23.8 billion, an order backlog of €46.6 billion and consolidated revenues of €19.5 billion. Included in the MIB ESG Index, the company has also been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

