
PRESS RELEASE**Shareholders' Meeting: filing notice**

Rome, 27/03/2026 - With reference to the Shareholders' Meeting of Leonardo, convened in Ordinary session on 7 May 2026 (in single call), Leonardo hereby informs that are available to the public at the Company's head office, on the Company's website (www.leonardo.com, "2026 Shareholders' Meeting" section), as well as on the website of the authorized storage system "eMarket Storage" (www.emarketstorage.it):

- the Notice of Call of the Shareholders' Meeting (whose extract will be published in the newspaper "Milano Finanza" on 28 March 2026);
- the Explanatory Reports of the Board of Directors on all the items on the agenda.

Further documentation relating to the Shareholders' Meeting, in addition to what already available (also with reference to the provisions of art. 125-*quater* of TUF) in the aforementioned section of Leonardo's website, will be available to the public within the terms and with the modalities of law.

Leonardo is an international industrial group, among the main global companies in Aerospace, Defence, and Security (AD&S). With 60,000 employees worldwide, the company approaches global security through the Helicopters, Electronics, Aeronautics, Cyber & Security and Space sectors, and is a partner on the most important international programmes such as Eurofighter, JSF, NH-90, FREMM, GCAP, and Eurodrone. Leonardo has significant production capabilities in Italy, the UK, Poland, and the USA. Leonardo utilises its subsidiaries, joint ventures, and shareholdings, which include Leonardo DRS (71.4%), MBDA (25%), ATR (50%), Hensoldt (22.8%), Telespazio (67%), Thales Alenia Space (33%), and Avio (19.3%). Listed on the Milan Stock Exchange (LDO), in 2024 Leonardo recorded new orders for €20.9 billion, with an order book of €44.2 billion and consolidated revenues of €17.8 billion. Included in the MIB ESG index, the company has also been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

