

LEONARDO - FINMECCANICA - Società per azioni

Registered office in Rome, Piazza Monte Grappa 4 leonardo-finmeccanica@pec.leonardocompany.com Fully paid up registered capital € 2,543,861,738.00 Tax Code & Company Register No. 00401990585 VAT No. 00881841001

HALF-YEAR FINANCIAL REPORT AT 30 JUNE 2016

According to applicable law and regulations, you are hereby notified that the Half-Year Financial Report at 30 June 2016, approved by the Board of Directors of Leonardo - Finmeccanica - Società per azioni on July 28, 2016 is available to the public at the Company's head office, at Borsa Italiana S.p.A., on the Company's website (www.leonardocompany.com, under section Investors /Financial Reports), as well as on the website of the authorised storage mechanism NIS-Storage (www.emarketstorage.com).

The Report of the Independent Auditors on review of condensed half-year financial statements will be published, in the same way, within the statutory time limit.

Rome, 29 July 2016