



LEONARDO - Società per azioni

Registered office in Rome, Piazza Monte Grappa 4

leonardo@pec.leonardocompany.com

Fully paid up registered capital € 2,543,861,738.00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

HALF-YEAR FINANCIAL REPORT AT 30 JUNE 2017

According to applicable law and regulations, you are hereby notified that the Half-Year Financial Report at 30 June 2017, approved by the Board of Directors of Leonardo - Società per azioni on July 27, 2017 were made available to the public within the statutory deadlines at the Company's head office, at Borsa Italiana S.p.A., on the Company's website (www.leonardocompany.com, under section Investors /Financial Reports), as well as on the website of the authorised storage mechanism eMarket Storage (www.emarketstorage.com).

The Independent Auditors Report on the condensed Half-Year Financial Statements will be published, in the same way, within the statutory time limit.

Rome, 28 July 2017