



**Leonardo - Società per azioni**

Registered office in Rome, Piazza Monte Grappa 4

[leonardo@pec.leonardocompany.com](mailto:leonardo@pec.leonardocompany.com)

Fully paid up registered capital € 2,543,861,738.00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

**SHAREHOLDERS' NOTICE**

You are hereby notified that, based on the information received to date, there is reason to believe that the **Shareholders' Meeting**, convened in Ordinary session on 10 and 19 May 2021, will take place on **19 May 2021 in second call** at 10.30 a.m. in Rome, at the registered office of Leonardo – Società per azioni, Piazza Monte Grappa, 4 – 00195.

Please note that, in compliance with Art. 106 of the Law Decree No. 18 of 17 March 2020, converted with amendments into the Law No. 27 of 24 April 2020 (as most recently extended by the Law No. 21 of 26 February 2021, which converted, with amendments, the Law Decree No. 183 of 31 December 2020), which provides for measures aimed at facilitating the conduct of the shareholders' meetings of Italian companies due to the COVID-19 health emergency, attending and voting at the Shareholders' Meeting can only occur through the granting of a specific proxy to the Shareholders' Representative (Computershare S.p.A.) designated by the Company pursuant to Art. 135-*undecies* of the Legislative Decree No. 58 of 24 February 1998, according to the modalities and within the terms pointed out in the notice of call available on the Company's website at [www.leonardocompany.com](http://www.leonardocompany.com) (section "2021 Shareholders' Meeting").

Rome, 5 May 2021

On behalf of the Board of Directors  
The Chairman  
(Luciano Carta)