

This Guide intends to offer practical support to our Shareholders, thus highlighting their rights associated with the shares held to enable them to establish a more active relationship with the Company.
The Guide is for information only and does not replace the consultation of the official documents of Leonardo - Società per azioni published in accordance with the provisions of the current standards.
The Italian text prevails over the English version.

April 2019

LSC/GCA/Corporate Bodies

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1. Leonardo Group

Leonardo, one of the major global players in the Aerospace, Defence and Security industry, is an integrated industrial entity operating in high technology sectors.

Operating alongside Governments and Institutions, citizens and communities, Armed Forces and Intelligence Agencies, Leonardo designs and creates a wide range of products, systems, services and integrated solutions to respond to the needs of defence, protection and security in every possible scenario: air and land, naval and maritime, space and cyberspace.

From 1 January 2016 Leonardo is no longer a holding company at the head of a group of companies but has become a single company (which merged the subsidiaries OTO Melara and WASS and absorbed the activities carried out by the subsidiaries AgustaWestland, Alenia Aermacchi, Selex ES). Today the Company is organized into 5 divisions: Helicopters, Aircraft, Aerostructures, Electronics, Cyber Security.

Leonardo also maintains Parent Company and Corporate Centre functions for the subsidiaries and joint ventures Leonardo DRS, Telespazio, Thales Alenia Space and MBDA.

Among subsidiary companies there is also Leonardo Global Solutions, which operates with the aim of optimising management of "no business critical" services for the entire Group.



Leonardo has significant production assets in Italy, where the head office is based, the United Kingdom, the United States and Poland.

Over 46,000 employees (of which around 37% are abroad) are considered the most important assets for the Company. The 2018 results are consistent with the priority target of growth defined in the Business Plan. In this sense, there is a significant increase in Orders and Revenues with a Backlog level of over € 36 bln, which strengthens growth forecasts for the coming years.

The growth in volumes is accompanied by solid operating profitability, a significant increase in the Net Result and a cash generation that confirmed the upward Guidance revised last July.

2. Sustainability

Sustainability is Leonardo's way of doing business, an enabling factor for the long-term strategy, integrated into the Group's Business Plan.

Through continuous innovation, management of knowledge and skills, proximity to customers, involvement of suppliers and attention to environmental sustainability, Leonardo creates shared value and generates positive impacts from an economic, social and environmental point of view.

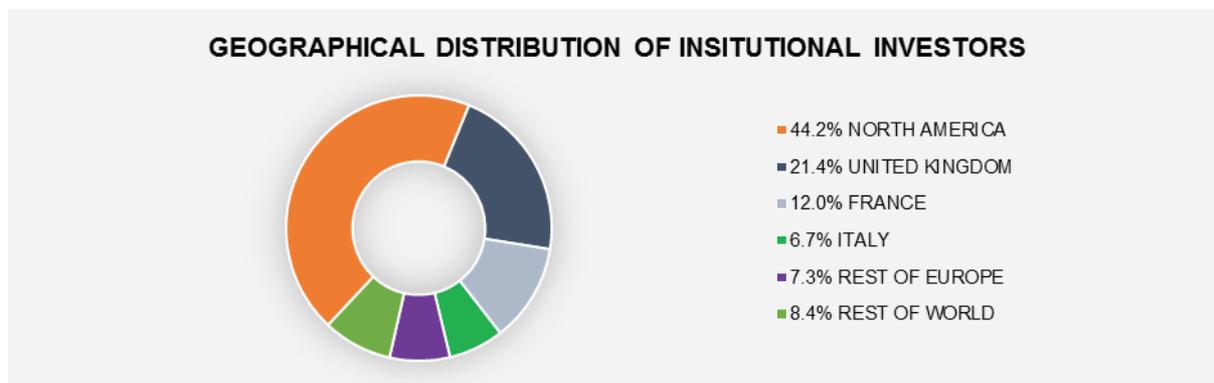
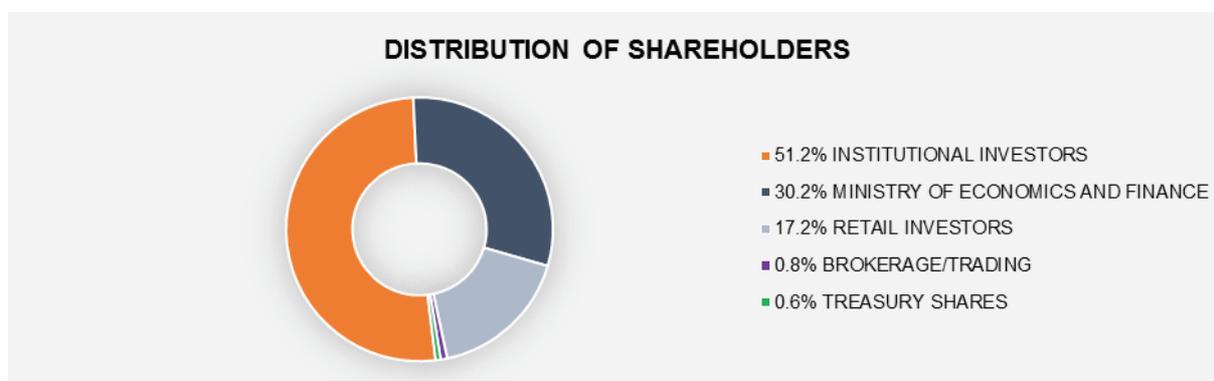
Being part of Leonardo today means working in a large industrial reality, which selects its resources and incentives them on the basis of merit, evaluating performance based on shared values and rewarding know-how.

Respect for ethics and integrity guide the responsible management model of the business in Leonardo and are the basis of relations with customers, suppliers, industrial and commercial partners and with all stakeholders.

3. Being a Shareholder of Leonardo S.p.a.

The share capital of Leonardo S.p.a. amounts to € 2,543,861,738.00 and is represented by 578,150,395 ordinary shares with a nominal value of € 4.40.

Relevant Shareholders	Number of shares	% of the total
Ministry of Economy and Finance	174,626,554	30.204



By acquiring the shares of Leonardo S.p.a., a share of the company's capital is acquired, thus allowing you becoming one of its Shareholder, namely, a Member of Leonardo S.p.a.

Leonardo shares are the key to actively enter the life of the Company and take part in the most important decisions regarding all the choices that mark its business.

A Leonardo Shareholder is, in fact, the holder of rights that enable him/her to dialogue with the Company and to participate dynamically in its activities. These rights can be summarized as follows:

Right to speak and vote during the Shareholders General Meeting

At any relevant event of the corporate life, such as the approval of the Financial Statements, the appointment of the members of the Board of Directors and the Board of Statutory Auditors or on the occasion of statutory changes or capital transactions, a General Shareholders' Meeting is called in where you can participate and express your opinion by voting. Each ordinary share confers the right to one vote.

Right to the dividend

Shareholders may receive a proportional part of the net profits achieved by the Company as compensation for the capital invested during the financial year (which ends on 31 December of each year). It is the Company's discretion to decide the distribution to Shareholders of a part of the net profit resulting from the Financial Statements, in the form of a dividend, after deducting the portion to be allocated to the legal reserve and the portion not available in compliance with the law.

Shareholders may know the amount of any dividend and the dates on which they will be paid by consulting the press releases published on the Company's website (www.leonardocompany.com) and on Borsa Italiana's website.

With reference to the dividend, it is useful to know the key terms that characterize the ways and times of this operation. Let's talk about:

- **Unit dividend:** as the ratio between distributed profits and the number of shares into which the share capital is divided, from which treasury shares are excluded;
- **Ex-dividend date** (*ex date*): i.e. the date, regulated by Borsa Italiana's calendar and on behalf of Leonardo, as for the main companies that make up the FTSE-MIB index, which normally coincides with the first open market day following the third Friday of each calendar month;
- **Dividend Record Date:** i.e. the accounting day at the end of which the accounts of the intermediary with whom the Shareholder deposited his/her shares will be valid for the purpose of determining the dividend payment entitlement and corresponds to the first day of liquidation following the ex-dividend date;
- **Payment date:** which indicates the day on which the amount of dividends due will be credited and coincides with the settlement day following the Dividend Record Date.

For 2019, the Shareholders' General Meeting of Leonardo - called for 9 May in the first ordinary and extraordinary call, for 15 May in second extraordinary call and for 16 May in the second ordinary and third extraordinary call - will be called, among the other, to resolve on the proposals of the Board of Directors regarding any payment of the dividend. If, by way of example, the Shareholders' General Meeting was held on 16 May, the temporal succession relating to the payment of the dividend would be as follows:

i.e.

Shareholders' General Meeting of 16 May 2019	2018 dividend balance
Ex-dividend date	20 May 2019
Record Date	21 May 2019
Payment Date	22 May 2019

To receive the dividend distributed by Leonardo S.p.a., it will be sufficient to hold the shares by the "Record Dividend Date"; the amount of the dividend will be automatically paid into the bank/post account through the intermediary where the shares are deposited.

Option right

In the event that the Company decides to increase its capital by issuing new paid shares, the option right gives the shareholder the right to subscribe a number of shares proportional to those already in his/her

possession. This will be in order to avoid the percentage reduction of the shares in his/her possession (and their relevant rights).

In the event of a capital increase against payment, the entitled party, from the time in which the operation begins and subject to the exclusion of the option right, will have a limited time frame, shown in the information scheme of the offer, within which to decide how to dispose of the option right by giving the relevant instructions to their own intermediary.

Information right

Leonardo provides a series of useful documents to participate in an informed way in the life of the Company.

On the Leonardo website, in addition to the documentation that the Company is required to file by law, such as the information material prepared for each Shareholders' Meeting, the periodic financial results and the Sustainability and Innovation Report (which includes the consolidated Statement of non-financial in accordance with Legislative Decree 254/2016), it is possible to find useful information for the shareholder such as, for example: the financial calendar, the trend of the stock in real time, the main shareholders, the Business Plan, the ratings assigned to the Company by the specialized companies, the financial highlights and the Investor Relations and Credit Rating Agencies contacts to communicate with Leonardo. Each shareholder also has the right to examine the Shareholders' Register and the Book of Meetings and Shareholders' Resolutions, with the right to obtain extracts, on request, also on computer, at their own expense.

Leonardo S.p.a., as a listed company, has precise information obligations towards the market and is therefore required to disseminate accurate and timely information.

In this regard, the external disclosure of information regarding Leonardo and its Subsidiaries, as well as the communication to the market of every operation or event that may affect the price of the shares, is governed by a specific procedure published on the Company's website (www.leonardocompany.com).

Other non-financial rights

Shareholders are entitled to additional non-financial rights such as, by way of example:

- the right to examine the Shareholders' Register and the Book of Meetings and Shareholders' Resolutions, with the right to obtain extracts, on request, also on IT means, at their own expense;
- the right to ask questions on the items on the agenda even before the Shareholders' General Meeting;
- the right to submit resolution proposals during the Shareholders' General Meeting;
- the right to request the call of the Shareholders' General Meeting by many Shareholders representing at least one twentieth of the share capital (the call is not permitted for matters on which the Shareholders' General Meeting resolves, pursuant to the law, on a proposal of the Board of Directors);
- the right to integrate the agenda of the Shareholders' General Meeting (with the exception of the topics on which the Shareholders' General Meeting resolves, pursuant to the law, on a proposal of the Board of Directors) and to submit new proposals for resolutions on topics already in the agenda, by many Shareholders representing at least one fortieth of the share capital;
- the right to submit lists of candidates for the appointment of the members of the Board of Directors and of the Board of Statutory Auditors, by many Shareholders representing the portion of capital specified in the Articles of Association, or the lower portion required by CONSOB.

4. Buying and selling the shares of Leonardo S.p.a.

Leonardo shares are listed on the Italian Stock Exchange (London Stock Exchange Group – LSEG).

Each stock listed on the Italian stock market is characterized by an internationally valid alphanumeric code called ISIN ("International Securities Identification Number").

Leonardo shares are identified by the ISIN code: IT0003856405.

Leonardo shares are identified by an abbreviation that varies according to the reference market: the abbreviation of the stocks of Leonardo S.p.a. at the Italian Stock Exchange are LDO.

For financial news agencies (Reuters and Bloomberg), this abbreviation varies as follows:

- Reuters: LDOF.MI
- Bloomberg: LDO IM

To check all the information on the stock, as well as on Leonardo website, you can access Borsa Italiana's website (www.borsaitaliana.it) where the "Shares" section allows you finding information on all listed companies in alphabetical order.

The ordinary shares of Leonardo S.p.a.

To be able to purchase Leonardo shares, it is sufficient to hold a deposit and account relationship with an authorized intermediary (a bank or a Stock Broking Company) or even through the "online trading" websites and send the purchase order to the intermediary for the number of shares of interest, possibly also indicating the price at which the transaction shall be carried out. Purchase and sale requests, compatible with each other in terms of price and number, are automatically matched by the electronic system and automatically concluded. The intermediary then communicates the execution of the order.

Leonardo's ordinary shares, like all other listed financial instruments, are held on a dematerialized basis, meaning that when a share is bought, no stock certificate is received, but only the confirmation by the intermediary of the successful purchase transaction is received through a special accounting statement (or accounting entry on the deposit account held with the authorized intermediary) for the "loading" of the shares on the Shareholder's deposit.

To resell the shares of Leonardo S.p.a., it is sufficient to order the intermediary to sell all or part of the owned shares on the electronic market, thus specifying, if desired, the required selling price (which may or may not be obtained based on the dynamics of the stock market). When the sales order finds the buying counterparty, the order is executed and the ordering party is notified.

Orders not executed during the day, unless otherwise specified when ordering, lose their validity and must be entered again. If instead they were issued clearly specifying that they are valid "up to the specified date", they are automatically transferred to the next day, and so on until the date specified in the order.

The trend of the investment in Leonardo shares can be monitored by following the course of the stock reported:

- on the main national newspapers;
- on the Company's website (www.leonardocompany.com);
- on Borsa Italiana website (www.borsaitaliana.it);
- on the main financial websites.

5. The Shareholders' General Meeting, the Shareholders' General Meeting Regulation and the documentation on the topics of the agenda

The Shareholders' General Meeting, duly called up and constituted, represents the universality of the Shareholders and their resolutions, taken in compliance with the Law and the Articles of Association and binding all the Shareholders even if not present or dissenting.

The Shareholders' Meeting Regulation

In order to allow the orderly and functional carrying out of the meetings, the Company has long adopted a Shareholders' General Meeting Regulation, which defines the procedures and the main aspects (right to participate in the Shareholders' General Meeting or to attend it, discussion methods, voting methods and conduct of voting operations, etc.) aimed at facilitating the correct execution of the work and guaranteeing the right of the Shareholders to take the floor on the items on the agenda.

In order to guarantee each Shareholder the exercise of this right, the Regulation governs - in particular - the procedures for submitting requests for taking the floor on the individual topics under discussion, the maximum duration of the speeches, as well as the possibility to request the floor again also to make any explanations of vote.

Specific powers of the Chairman are also regulated in order to compose or prevent the occurrence of conflict situations within the Shareholders' General Meeting, as well as to suppress abuses of any kind.

Furthermore, the Regulation defines punctually the modes of access to the premises of the Shareholders' General Meeting by the subjects entitled to take the floor and expressly provide, in line with the standards in force, the methods of response to any questions received by the Shareholders before the Shareholders' General Meeting.

This Regulation is distributed to all Shareholders during each meeting and is available in the Corporate Governance section of the Company's website (www.leonardocompany.com).

Call notice

The Shareholders' General Meeting is called by the Board of Directors by means of a notice (Call notice) published on Leonardo's website and, by extract, on at least one national newspaper. The notice is published, as a rule, by the thirtieth day prior to the date of the Shareholders' General Meeting (except in the specific cases provided for by Law including, for example, the appointment of the Management and Supervisory Bodies when this term is forty days).

The call notice contains all the information useful to the Shareholders in order to participate in the Shareholders' General Meeting and exercise their rights during the meeting. More specifically, the Notice contains:

- the day, time and place where the Shareholders' General Meeting will be held and the agenda concerning the topics to be discussed;
- the description of the procedures for participating and voting in the Shareholders' General Meeting as well as information regarding the right to ask questions before the Meeting, the right to supplement the agenda and to submit resolution proposals on topics already on the agenda, the procedure for voting by proxy, the methods for any notification - including electronic - of voting proxies;
- the procedure for granting voting proxies to the Appointed Corporate Representative that the Company may appoint pursuant to Article 135 undecies of Legislative Decree No. 58/98;
- the "record date", established by Law at the end of the seventh trading day preceding the Shareholders' General Meeting, which determines the useful time to certify ownership of the right to take the floor and exercise the vote, specifying that those who will be owners of the shares only after that date will not have the right to attend and vote during the Shareholders' General Meeting;

- methods and terms of availability of the resolution proposals, together with the illustrative reports, and the documents that will be submitted to the Shareholders' General Meeting;
- methods and deadlines for submission of lists for the election of the members of the Board of Directors and of the Board of Statutory Auditors;
- the link to the Company's website where the documents that will be submitted to the Shareholders' General Meeting and the forms that Shareholders have the right to use for proxy voting are available.

Right to take the floor during the Shareholder's General Meeting

The parties entitled to vote for which the Company has received the communication of the authorized intermediary certifying their legitimation by the end of the third trading day prior to the date set for the first call of the Meeting (without prejudice to the right to attend and to vote if the notice is received by the Company beyond the aforementioned deadline, provided that it is within the start of the works of the Meeting) may take the floor during the Meeting.

The Company provides those entitled with the information material prepared in view of the conduct of the meeting, also for the purpose of allowing them to exercise a right to vote. A report on each topic on the agenda, for example, is provided to the public at the registered office and on Leonardo's website in accordance with the Law.

The Ordinary Shareholders' General Meeting

The Shareholders' General Meeting can be Ordinary and/or Extraordinary. The Ordinary and Extraordinary Shareholders' General Meetings may also be called on the same day.

The Ordinary Shareholders' General Meeting must be called at least once a year. It is competent to decide:

- on the approval of the Financial Statements and on the distribution of profits;
- on the appointment, after determining their number, as well as on the revocation of the members of the Board of Directors, as well as on the determination of the fee and the election of the Chairman;
- on the responsibility of the members of the Board of Directors;
- about the assignment, upon a justified proposal of the Board of Statutory Auditors, of the task of auditing the accounts and determining the fee for the purpose due as well as, subject to the opinion of the Board itself, on the revocation or amendment, where necessary, of the task assigned;
- on the approval of the remuneration policies of the members of the Board of Directors and of the personnel and the plans based on financial instruments, in accordance with the provisions of the laws and regulations in force;
- about the approval of any regulation of the meeting works;
- on the authorization of transactions of greater significance with related parties, in the cases and in the manner provided for by current standards;
- on the other subjects attributed by the current standards or by the Articles of Association to its competence.

The Extraordinary Shareholders' General Meeting

The Extraordinary Shareholders' General Meeting resolves on the amendments to the Articles of Association, on the appointment, revocation, replacement and powers of liquidators and on any other subject attributed by Law to its competence.

Shareholders' General Meeting quorum

The Ordinary Shareholders' General Meeting on first call is validly constituted when at least half of the share capital is represented, while on second call there is no provision for a constitutive quorum (and therefore the Shareholders' General Meeting will be validly constituted regardless of the part of the share capital represented by the participating Shareholders).

The Ordinary Shareholders' General Meeting, both in first and second call, resolves with the absolute majority of those present.

The Extraordinary Shareholders' General Meeting is validly constituted when (i) more than half of the share capital is represented on first call; (ii) more than one third of the share capital is represented on second call and (iii) more than one fifth of the share capital is represented on third call.

The Extraordinary Shareholders' General Meeting resolves with the favourable vote of at least three quarters of the capital present during the Meeting.

The resolutions of the Ordinary Shareholders' General Meeting concerning the subjects, indicated by the Articles of Association in Article 22.3, of a strategic nature, are implemented with the favourable vote of at least three quarters of the capital present during the Meeting.

6. Operating modes for participation in the Shareholders' General Meeting of Leonardo S.p.a.

Personal participation

In order to be able to take part in the Shareholders' General Meeting, it is necessary to hold the Leonardo shares as at the "record date" (seventh day of trading prior to the Shareholders' General Meeting) and request the intermediary at which the shares are deposited for the communication certifying the right to participate and to exercise the right to vote. The intermediary communicates with Leonardo S.p.a. electronically based on its accounting records. The communication must reach the Company by the end of the third trading day preceding the date set for the first call of the Shareholders' General Meeting. The entitlement to participate and vote remains valid if the communication is received by the Company beyond the above deadline, provided that it is within the start of the works of the Meeting.

Participation by proxy

The holder of the right to vote entitled to participate in the Shareholders' General Meeting may be represented by written proxy pursuant to the current standards. To this end, the proxy form available on the Company's website (www.leonardocompany.com) as well as at the registered office may be used. The proxy may be previously sent to the Company by registered letter with acknowledgment of receipt to the registered office, to the attention of: "Leonardo – Società per azioni – Legale, Affari Societari, Compliance, Penale e Anticorruzione", Piazza Monte Grappa, 4 – 00195 Rome (Italy), or to the fax number +390632657172 or the certified email address: assemblea@pec.leonardocompany.com.

If the representative delivers or sends a copy of the proxy to the Company, he/she must certify under his/her own responsibility the conformity of the proxy to the original and the identity of the delegating party.

The Call Notice also contains information relating to the appointment by the Company of a person to whom the Shareholders may grant a specific proxy free of charge (the so-called Appointed Representative), with voting instructions on all or some of the proposals on the agenda according to the indications contained in the Call Notice pursuant to Article 135-undecies of Legislative Decree No. 58/98 and Article 14.3 of the Articles of Association. The Company also makes available to the Shareholders on its website (www.leonardocompany.com) a specific form for granting the proxy to the aforementioned Appointed Representative.

Right to ask questions before the Shareholders' General Meeting

Those who have the right to vote can ask questions on the items on the agenda even before the Shareholders' General Meeting. The questions must reach the Company by the third day before the date of the first call of the Shareholders' General Meeting pursuant to Article 127-ter of Legislative Decree no. 58/98, together with

the personal data of the applicant (surname and name, place and date of birth, tax identification number or all identification data in the case of an entity or company) and the certification attesting the ownership of the shares as at the record date.

Questions must be sent by registered mail with acknowledgment of receipt to the registered office, to the attention of: "Leonardo – Società per azioni – Legale, Affari Societari, Compliance, Penale e Anticorruzione" or to the fax number +390632657172 or the certified email address: assemblea@pec.leonardocompany.com.

Questions received before the Shareholder's General Meeting within the above deadline will be answered at the latest during the same, with the right for the Company to provide a single answer to questions with the same content.

The Company will not consider questions received that are not strictly pertinent to the items on the agenda of the Shareholder's General Meeting as well as those for which the information requested is already made available in "FAQ" format in the Company's website (www.leonardocompany.com).

Answers in paper format provided to each of those entitled to vote at the beginning of the meeting are considered to be provided during the Shareholders' General Meeting.

Right to request addition to the agenda and to submit proposed resolutions

According to Article 126-bis of Legislative Decree No. 58/98, the Shareholders who, even jointly, represent at least one fortieth of the share capital may, within ten days of the publication of the Call Notice, request for the integration of the list of topics to be discussed or submit further resolution proposals on topics already on the agenda, thus indicating the additional topics or proposals in the request.

The addition to the agenda is not permitted for topics on which the Shareholders' General Meeting resolves, pursuant to the Law, on the proposal of the Directors or on the basis of a project or a report prepared by them other than those referred to in Article 125-ter, paragraph 1, of Legislative Decree No. 58/98.

Requests must be submitted in writing by the proposing Shareholders by fax to the number +390632657172 or to the certified e-mail address: assemblea@pec.leonardocompany.com, together with appropriate documentation issued by the intermediary certifying the ownership of the aforementioned participation share with effect from the date of the request. Proposing Shareholders must send, within the deadline and according to the methods indicated above, a report stating the reasons for the resolution proposals on the new topics they propose to discuss or the motivation relating to the additional resolution proposals submitted on topics already on the agenda.

Any additions to the agenda or to the submission of further resolution proposals on topics already on the agenda will be notified by the Company, in the same modes prescribed for the publication of the Meeting Call Notice, at least fifteen days before the date set for the first call of the meeting. Simultaneously with the publication of the notice of integration of the agenda or the submission of further resolution proposals on topics already on the agenda, the Company provides the public, in accordance with the procedures pursuant to Article 125-ter, paragraph 1, of Legislative Decree No. 58/98, such additional resolution proposals on topics already on the agenda, the reports submitted by the Shareholders, as well as any assessments of the Board of Directors.

According to Article 126-bis, paragraph 1, of Legislative Decree No. 58/98, the person with the right to vote may individually submit proposals for resolutions in the Shareholders' General Meeting on the items on the agenda.

Right to submit lists of candidates for the office of Director and Statutory Auditor - List vote

In addition to the right to participate in the Shareholder's General Meeting and to take part in the decisions through the right to vote, when required, the Shareholder can propose and vote the candidates for the office

of Director or Statutory Auditor of the Company that the Shareholders' General Meeting is called to elect by means of the so-called "List vote".

The Board of Directors of Leonardo is composed of 12 elected members, in accordance with the provisions of the Company's Articles of Association (Article 18.3, subpara. a) 2/3 from the majority list, and for the remainder (1/3) from the lists of minority (Article 18.3, subpara. b). The Company's Articles of Association provides that they will be entitled to submit lists for the appointment - both of the Board of Directors and of the Board of Statutory Auditors - only those Shareholders who, alone or together with other Shareholders, represent at least 1% of the shares entitled to vote in the Ordinary Shareholders' General Meeting, or the minor measure that was required by Law or regulation, where applicable.

Similarly, the Board of Statutory Auditors, composed of five Regular and two Alternate Auditors, is also subject to election by list vote. The Articles of Association of Leonardo, pursuant to Article 28, expressly provides that two Regular members (including the Chairman of the Board of Statutory Auditors) and one alternate member are taken from the minority list.

As indicated in detail in the Call Notice, the lists, signed by the Shareholder or Shareholders who present them, must be filed at the Company's registered office by the twenty-fifth day prior to the date of the first call of the Shareholders' General Meeting and published at least twenty-one days before the date of the Shareholders' General Meeting, always on first call, according to the procedures provided for by the current standards to which the Shareholder will have to refer.

The ownership of the minimum quota required for the submission of the lists is determined by the shares held on the day the lists are filed. This ownership is certified by a specific communication, requested from the authorized intermediary, which must be sent by the latter to Leonardo, even after the filing, provided that it is within the twenty-first day prior to the date of the Meeting.

Right to request for the call of the Shareholders' General Meeting

Shareholders who represent, even together, at least the twentieth of Leonardo's share capital can ask the Directors to call the Shareholders' General Meeting indicating the topics to be discussed.

This call is not admissible for topics on which the Shareholders' General Meeting resolves according to the Law on the proposal of the Directors or on the basis of a project or a report prepared by them.

Shareholders must prepare a report on the proposals concerning the topics to be discussed. Subsequently, together with the Call Notice, the Board of Directors makes the Shareholders' Report available to the public, accompanied by its own assessments, at the registered office of Leonardo S.p.a. and on the website (www.leonardocompany.com).

Right of withdrawal

Shareholders have the right to withdraw, for all or part of their shares, if they have not contributed to the resolutions concerning:

- Amendment of the clause of the corporate purpose, when it allows a significant change in the Company's business;
- Transformation of the Company;
- Transfer of the headquarters abroad;
- Revocation of the liquidation status;
- Elimination of one or more causes of withdrawal provided for by the Law or the Articles of Association;
- Modification of the criteria for determining the value of the share in the event of withdrawal;
- Amendments to the Articles of Association concerning voting rights or participation;
- Exclusion from listing.

The Articles of Association of Leonardo expressly provide that the withdrawal is not allowed in the case of resolutions concerning the extension of the term of the Company or the introduction, amendment or removal of restrictions on the circulation of shares.

Right to request for the postponement of the Shareholders' General Meeting

Participating Shareholders who bring together at least one third of the capital represented in the Shareholder's General Meeting, if they declare that they are not sufficiently informed about the topics being discussed, may request that the Shareholders' General Meeting is postponed of no more than five days.

7. Voting report and the Shareholders' General Meeting minutes

A summary report of the votes and the number of shares represented during the Shareholder's General Meeting is made available on Leonardo's website (www.leonardocompany.com) within five days of the date of the Meeting.

The minutes of the Shareholders' General Meeting, complete with the relevant attachments, are published on the same website within thirty days of the meeting.

8. Access to the corporate books

It is the right of each Shareholder to be able to examine the Corporate Books of Leonardo S.p.a. that is the "Register of Members" and the "Book of meetings and resolutions of the Shareholders' General Meetings".

The above will be according to the combined provisions of Articles 2422 and 2421, paragraph 1 No. 1) and No. 3) of the Italian Civil Code, as well as pursuant to Article 83 quinquies of the of Legislative Decree No. 58/98 and by Articles 41 and 43 of the Banca d'Italia/ Consob Provision of 13.08.2018 containing the regulations "of central counterparties, central depositories and centralized management activities".

The Shareholder who intends to exercise his/her right to inspect the Company Books must:

- submit a written request addressed to Leonardo - Società per azioni, to the attention of the Group Corporate Affairs, specifying the Social Books he/she requires to see, or via e-mail to the address: ufficio.titoli@leonardocompany.com.
- attach the communication issued by the financial intermediary for the exercise of the right of inspection to his/her request.

All will be as described in detail in the Company's document titled "Shareholders' access to the Register of Shareholders and to the Book of Meetings and Shareholders' General Meeting resolutions" published on the Company's website (www.leonardocompany.com).

9. Exercise of arrears rights

To exercise any non-prescribed rights (i.e. dividends) as well as for exchanges on stocks still represented by paper certificates issued by companies incorporated in Leonardo S.p.a., the Shareholder may contact the bank where he/she holds a deposit/account report or directly to the Stock Dept (ufficio.titoli@leonardocompany.com).

CONTACTS

Leonardo - Società per azioni

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Stock Dept

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Investor Relations and Credit Rating Agencies

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