



**Leonardo – Società per azioni**  
Registered office in Rome, Piazza Monte Grappa No. 4  
[leonardo@pec.leonardocompany.com](mailto:leonardo@pec.leonardocompany.com)  
Fully paid up registered capital € 2,543,861,738.00  
Tax Code & Company Register No. 00401990585  
VAT No. 00881841001

**EXTRACT OF THE NOTICE OF CALL THE ORDINARY SHAREHOLDERS' MEETING  
(PURSUANT TO ARTICLE 125-BIS, PARAGRAPH 1, OF THE LEGISLATIVE DECREE NO. 58/98)**

The Shareholders' Meeting is called in ordinary session on 13 and 20 May 2020, in first and second call respectively, at 10:30 a.m. in Rome at the registered office of Leonardo – Società per azioni, Piazza Monte Grappa, 4 – 00195, to discuss and resolve upon the following

**Agenda:**

1. Financial Statements at 31 December 2019 of Sistemi Dinamici S.p.A. and relevant Reports of the Board of Directors, Board of Statutory Auditors and Independent Auditors. Resolutions related thereto.
2. Financial Statements at 31 December 2019 of Leonardo S.p.a. and relevant Reports of the Board of Directors, Board of Statutory Auditors and Independent Auditors. Resolutions related thereto. Presentation of the Consolidated Financial Statements at 31 December 2019.
3. Determination of the number of members of the Board of Directors.
4. Determination of the term of office of the Board of Directors.
5. Appointment of the members of the Board of Directors.
6. Appointment of the Chairman of the Board of Directors.
7. Determination of the remuneration of the Board of Directors.
8. Report on the policy regarding remuneration and fees paid: resolution on the first section pursuant to Art. 123-ter, paragraph 3-ter, of Legislative Decree No. 58/98.
9. Report on the policy regarding remuneration and fees paid: resolution on the second section pursuant to Art. 123-ter, paragraph 6, of Legislative Decree No. 58/98.
10. Appointment of the Independent Auditors for the 2021-2029 nine-year period. Resolutions related thereto.

**In consideration of the COVID-19 health emergency and in compliance with Art. 106 of Decree Law n. 18 dated 17 March 2020 aimed at minimizing travels and gatherings, attending and voting at the Shareholders' Meeting can only occur through the granting of a specific proxy to the Shareholders' Representative (Computershare S.p.A.) designated by the Company pursuant to Art. 135-undecies of the Legislative Decree No. 58 of 24 February 1998.**

For information concerning the corporate capital, the right to attend the Shareholders' Meeting and exercise the voting right (record date: 4 May 2020) exclusively through the Shareholders' Representative designated by the Company (Computershare S.p.A.), the granting of proxies/sub-delegation to the Shareholders' Representative designated by the Company (Computershare S.p.A.) and the exercise of the voting right through the latter, the addition of items to the agenda and the submission of new motions by Shareholders who account at least 2.5% of the share capital pursuant to Art. 126-bis, paragraph 1, first sentence, of the Legislative Decree No. 58/98, the individual proposed resolution presented by shareholders' who are entitled to vote at the Shareholders' Meeting pursuant to Art. 126-bis, paragraph 1, penultimate sentence, of the Legislative Decree No. 58/98, as well as the right to submit questions before the Shareholders' Meeting regarding the items on the agenda (no later than 4 May 2020), and submission of lists for the appointment of the Board of Directors through the voting list mechanism (no later than 20 April 2020), the availability of the documents pertaining to the Shareholders' Meeting (also with reference to the provisions of Article 125-quater of Legislative Decree No. 58/98), including the Explanatory Reports on the Agenda items pursuant to Article 125-ter of Legislative Decree No. 58/98, please refer to the integral version of the notice of call published on the Company's website ([www.leonardocompany.com](http://www.leonardocompany.com), section "2020 Shareholders' Meeting") and on the website of the authorized storage mechanism eMarket STORAGE ([www.emarketstorage.com](http://www.emarketstorage.com)), as well as available to the public at the Company's registered office and at Borsa Italiana S.p.A.

**The Company shall promptly provide additional information regarding the notice of Shareholders' Meeting or other communication to the public, should new legislative provisions be issued by administrative or legal Authorities, concerning the ongoing viral epidemic emergency COVID-19 that could affect the execution of the Shareholders' Meeting.**

Rome, 3 April 2020

On behalf of the Board of Directors  
The Chairman  
(Giovanni De Gennaro)