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PRESS RELEASE

Leonardo sells its stake in Eurotech

Rome, 2 August 2019 – Leonardo announces the sale of its entire stake in Eurotech SpA, equal to 11.08% of the share capital (3,936,461 shares), to Emera S.r.L. at a price of \in 4.58 per share for a total consideration of ca. 18 million euros.

The completion of the transaction is expected on 5 August 2019.

Leonardo, a global high-technology company, is among the top ten world players in Aerospace, Defence and Security and Italy's main industrial company. Organized into five business divisions, Leonardo has a significant industrial presence in Italy, the United Kingdom, Poland and the USA, where it also operates through subsidiaries such as Leonardo DRS (defense electronics), and joint ventures and partnerships: ATR, MBDA, Telespazio, Thales Alenia Space and Avio. Leonardo competes in the most important international markets by leveraging its areas of technological and product leadership (Helicopters, Aircraft, Aerostructures, Electronics, Cyber Security and Space). Listed on the Milan Stock Exchange (LDO), in 2018 Leonardo recorded consolidated revenues of €12.2 billion and invested €1.4 billion in Research and Development. The Group has been part of the Dow Jones Sustainability Index since 2010.