

## Leonardo: new bond issue dedicated to institutional investors

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**Rome, 1 July 2020** – Leonardo SpA has mandated a group of primary international banks to proceed with a new bond issue, reserved to institutional investors only, to be placed in the Eurobond market and to be issued out of Leonardo's Euro Medium Term Notes programme.

The presentation will be available on the Investors section of the Company website ([www.leonardocompany.com](http://www.leonardocompany.com)).

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**Leonardo**, a global high-technology company, is among the top ten world players in Aerospace, Defence and Security and Italy's main industrial company. Organized into five business divisions, Leonardo has a significant industrial presence in Italy, the United Kingdom, Poland and the USA, where it also operates through subsidiaries such as Leonardo DRS (defense electronics), and joint ventures and partnerships: ATR, MBDA, Telespazio, Thales Alenia Space and Avio. Leonardo competes in the most important international markets by leveraging its areas of technological and product leadership (Helicopters, Aircraft, Aerostructures, Electronics, Cyber Security and Space). Listed on the Milan Stock Exchange (LDO), in 2019 Leonardo recorded consolidated revenues of €13.8 billion and invested €1.5 billion in Research and Development. The Group has been part of the Dow Jones Sustainability Index (DJSI) since 2010 and became Industry leader of Aerospace & Defence sector of DJSI in 2019.