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PRESS RELEASE

Leonardo delivers first TH-73A training helicopter to U.S. Navy

- Total requirement is for 130 aircraft with contract completion in 2024. Leonardo was awarded an initial contract for 32 aircraft by U.S. Department of Defense in January 2020 (\$177 million) which also exercised options for an additional 36 helicopters (\$171 million) in November 2020.
- The TH-73A, based on the IFR variant of the commercial AW119Kx, will serve as the Undergraduate Advanced Helicopter Training System for current and future student aviators for the U.S. Navy, U.S. Marine Corps, U.S. Coast Guard and NATO allies.
- Leonardo will also open a 100,000 sq. ft. center in Milton (FL) to provide customer support and maintenance services at Whiting Aviation Park, located directly across the airfield from Naval Air Station (NAS) Whiting Field where the TH-73 fleet will operate.

Philadelphia, **10 June 2021 –** At a ceremony on its Philadelphia campus and under the backdrop of the Stars and Stripes, Leonardo officially delivered the first TH-73A training helicopter to the U.S. Navy earlier today. The ceremony was attended by Vice Admiral Kenneth Whitesell, commander of Naval Air Forces and Commander, Naval Air Force U.S. Pacific Fleet; Rear Admiral Gregory Harris, Director of Air Warfare Division (N98); and Captain Holly Shoger, Program Manager of Naval Undergraduate Flight Training Systems Program. Also attending the ceremony was Leonardo Helicopters Managing Director Gian Piero Cutillo and members of local, state and federal elected delegations, including Congressman Donald Norcross and Philadelphia Mayor Jim Kenney.

The total requirement is for 130 aircraft with delivery to continue through calendar year 2024. The initial, firm-fixed-price contract just shy of \$177 million awarded in 2020 called for the production and delivery of 32 TH-73A helicopters, initial spares, support, dedicated equipment, in addition to specific pilot and maintenance services. In November 2020, the U.S. Department of Defense exercised options for an additional 36 aircraft in a \$171 million fixed-price-contract.

"Today's event marks a significant milestone for Leonardo, marking our growing effort and commitment to becoming not just a supplier, but a partner and strategic asset for the United States in several sectors" said Alessandro Profumo, Leonardo CEO. "We are proud to be a core contributor to the future of U.S. defense.

"The U.S. Navy expects the highest quality of training for its future aviators," said Gian Piero Cutillo, Leonardo Helicopters Managing Director. "We are honored to start delivery of the product chosen for this critical task. Today is just the beginning of a journey we have undertaken to support the Navy as it shapes the capabilities of future generations of aviation students."

Leonardo, a global high-technology company, is among the top world players in Aerospace, Defence and Security and Italy's main industrial company. Organized into five business divisions, Leonardo has a significant industrial presence in Italy, the United Kingdom, Poland and the USA, where it also operates through subsidiaries that include Leonardo DRS (defense electronics), and joint ventures and partnerships: ATR, MBDA, Telespazio, Thales Alenia Space and Avio. Leonardo competes in the most important international markets by leveraging its areas of technological and product leadership (Helicopters, Aircraft, Aerostructures, Electronics, Cyber Security and Space). Listed on the Milan Stock Exchange (LDO), in 2020 Leonardo recorded consolidated revenues of €13.4 billion and invested €1.6 billion in Research and Development. The company has been part of the Dow Jones Sustainability Index (DJSI) since 2010 and has been named as sustainability global leader in the Aerospace & Defence sector for the second year in a row of DJSI in 2020.

"This is a great day for Leonardo and Philadelphia. Producing the aircraft that will train our nation's future Naval Aviators is more than just an honor, but also a humbling and extremely gratifying experience," said William Hunt, Chief Executive Officer of Leonardo Helicopters in the US. "I am proud of the hard work that our teammates in the US have given to get us to this first delivery and the many that will follow."

The TH-73A is replacing the aging fleet of TH-57B/C Sea Rangers, and will serve as the first training aircraft for thousands of Student Naval Aviators at NAS Whiting Field in Milton, FL, where all student helicopter pilots for the Navy, Marines and Coast Guard train along with several NATO-allied nations. To support this new fleet, Leonardo has announced the construction of a new comprehensive 100,000 sq. ft. helicopter support center at Whiting Aviation Park, located directly across the runway from NAS Whiting Field for seamless and immediate maintenance and repair support, with groundbreaking expected in December 2021.

The TH-73A, based on the Instrument Flight Rules (IFR) certified variant of the popular commercial AW119Kx, is perfectly suited for initial training flights, but also capable of advanced training. With a powerful and reliable Pratt & Whitney PT-6 engine, dual safety and hydraulic systems and advanced digital avionics by Genesys Aerosystems, the TH-73 can perform every maneuver in the U.S. Navy's training syllabus for seamless transition from basic maneuvers to advanced operational training. The Advanced Helicopter Training System will modernize Navy training technology, taking it from analog to digital, and is manufactured to serve aviation students until 2050 or longer.

