



**Leonardo – Società per azioni**  
Registered office in Rome, Piazza Monte Grappa No. 4  
[leonardo@pec.leonardo.com](mailto:leonardo@pec.leonardo.com)  
Share Capital Euro 2,543,861,738.00 fully paid-up  
Tax Code & Company Register No. 00401990585  
VAT No. 00881841001

**EXTRACT OF THE NOTICE OF CALL OF THE ORDINARY SHAREHOLDERS' MEETING  
(PURSUANT TO ARTICLE 125-BIS, PARAGRAPH 1, OF THE LEGISLATIVE DECREE NO. 58/98)**

The Shareholders' Meeting is called in ordinary session on 23 and 31 May 2022, on first and second call respectively, at 10:30 a.m. in Rome, at the registered office of Leonardo – Società per azioni, Piazza Monte Grappa, 4 – 00195, in order to discuss and resolve on the following

**Agenda:**

1. Financial Statements of Vitrociset S.p.a. as at 31 December 2021 and related reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors. Related and consequent resolutions.
2. Financial Statements of Leonardo S.p.a. as at 31 December 2021 and related reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors. Related and consequent resolutions. Presentation of the Consolidated Financial Statements as at 31 December 2021.
3. Report on the policy regarding remuneration and fees paid: resolution on the first section pursuant to Art. 123-ter, paragraph 3-ter, of Legislative Decree No. 58/98.
4. Report on the policy regarding remuneration and fees paid: resolution on the second section pursuant to Art. 123-ter, paragraph 6, of Legislative Decree No. 58/98.

In compliance with Art. 106 of Law Decree No. 18 of 17 March 2020 (the so-called "Cura Italia" Decree), as converted, with amendments, into Law No. 27 of 24 April 2020 (the effectiveness of which was last extended by Law Decree No. 228 of 30 December 2021 as converted, with amendments, into Law No. 15 of 25 February 2022), attending and voting at the Shareholders' Meeting may only occur by granting a specific proxy to the Shareholders' Representative (Computershare S.p.A.) designated by the Company pursuant to Art. 135-undecies of Legislative Decree No. 58 of 24 February 1998.

For information concerning the share capital, the right to attend the Shareholders' Meeting and to exercise the voting rights (Record Date: 12 May 2022) exclusively through the Shareholders' Representative designated by the Company (Computershare S.p.A.), the granting of proxies/sub-proxies to the Shareholders' Representative designated by the Company (Computershare S.p.A.) and the exercise of the voting rights through the latter, the addition of items to the agenda and the submission of new resolution proposals by Shareholders who hold at least 2.5% of the share capital pursuant to Art. 126-bis, paragraph 1, first sentence, of Legislative Decree No. 58/98, the individual proposed resolution presented by Shareholders who are entitled to vote at the Shareholders' Meeting pursuant to Art. 126-bis, paragraph 1, penultimate sentence, of Legislative Decree No. 58/98 (by 4 May 2022), the right to submit questions before the Shareholders' Meeting regarding the items on the agenda (by no later than 12 May 2022), the availability of the documents pertaining to the Shareholders' Meeting (also with reference to the provisions of Article 125-quater of Legislative Decree No. 58/98), including the Explanatory Reports on the items on the agenda pursuant to Article 125-ter of Legislative Decree No. 58/98, please refer to the full text of the notice of call published on the Company's website ([www.leonardo.com](http://www.leonardo.com), section "2022 Shareholders' Meeting") on 13 April 2022 and on the website of the authorized storage mechanism "eMarket Storage" ([www.emarketstorage.com](http://www.emarketstorage.com)), as well as available to the public at the Company's registered office and at Borsa Italiana S.p.A.

On behalf of the Board of Directors  
The Chairman  
(Luciano Carta)