
PRESS RELEASE**Leonardo: call of the Shareholders' Meeting**

Rome, 07/04/2022 – The Board of Directors of Leonardo, convened today under the chairmanship of Luciano Carta, has resolved that the Shareholders' Meeting will be convened in Ordinary session on 23 and 31 May 2022 (in first and second call respectively), to which the Shareholders will be able to participate exclusively through the Designated Representative, in line with the provisions of art. 106 of the Legislative Decree no. 18/2020 (as most recently extended by Legislative Decree no. 228/2021, converted by Law no. 15/2022).

In addition to the approval of the Leonardo S.p.a. 2021 Annual Report, the Shareholders' Meeting will also be called to approve the Vitrociset S.p.A. Financial Statements at 31 December 2021, following the merger of the company into Leonardo effective from 1st January 2022.

The Shareholders' Meeting will also be asked to deliberate, pursuant to art. 123-ter, par. 3-bis and 6 of TUF, in relation to the first section (with binding resolution) and to the second section (with no binding resolution) of the Report on the remuneration policy and the compensation paid, approved by today's Board of Directors.

The notice of call of the Meeting, as well as the documentation concerning the items on the agenda of the Shareholders' Meeting, will be available to the public within the terms and with the modalities of law.

Leonardo, a global high-technology company, is among the top world players in Aerospace, Defense and Security and Italy's main industrial company. Organized into five business divisions, Leonardo has a significant industrial presence in Italy, the United Kingdom, Poland and the USA, where it also operates through subsidiaries that include Leonardo DRS (defense electronics), and joint ventures and partnerships: ATR, MBDA, Telespazio, Thales Alenia Space and Avio. Leonardo competes in the most important international markets by leveraging its areas of technological and product leadership (Helicopters, Aircraft, Aerostructures, Electronics, Cyber Security and Space). Listed on the Milan Stock Exchange (LDO), in 2020 Leonardo recorded consolidated revenues of €13.4 billion and invested €1.6 billion in Research and Development. The company has been part of the Dow Jones Sustainability Indices (DJSI) since 2010 and has been confirmed among the global sustainability leaders in 2021. Leonardo is also included in the MIB ESG index.

Press Office

Ph +39 0632473313
leonardopressoffice@leonardo.com

Investor Relations

Ph +39 0632473512
ir@leonardo.com

leonardo.com