



LEONARDO - Società per azioni

Registered office in Rome, Piazza Monte Grappa 4

leonardo@pec.leonardo.com

Fully paid up registered capital euro 2,543,861,738.00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

ORDINARY MEETING

31 May 2022

SUMMARY OF THE VOTING

(art. 125-quater, paragraph 2, Legislative Decree No. 58/98)

- 1. Financial Statements at 31 December 2021 of Vitrociset S.p.a. and related reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors. Related and consequent resolutions.**

Resolutions: The Shareholders' Meeting approved the Directors' Report and the financial statements of Vitrociset S.p.a. as at 31 December 2021.

	Number of shares	% of corporate capital	% of shares in attendance to the meeting
Shares in attendance to the meeting	336,760,858	58.247968%	100.000000%
Shares in relation to which the vote has been cast	336,760,858	58.247968%	100.000000%
Votes in favour	334,459,534	57.849919%	99.316630%
Votes against	977,532	0.169079%	0.290275%
Abstentions	1,323,792	0.228970%	0.393095%
Shares in relation to which the vote has not been cast	0	0.000000%	0.000000%

2. Financial Statements of Leonardo S.p.a. as at 31 December 2021 and related reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors. Related and consequent resolutions. Presentation of the Consolidated Financial Statements as at 31 December 2021

Resolutions: the Shareholders' Meeting approved the Directors' Report on operations and the financial statements of Leonardo S.p.a. at 31 December 2021 and resolved to allocate the 2021 profit of Euro 177,237,632.93 as follows:

- As to Euro 8,861,881.65 equal to 5% of the net profit, to legal reserve;
- as to Euro 0.14, on account of dividend, by paying it, including any withholding prescribed by law, as from 22 June 2022, with "detachment date" of coupon no. 12 falling on 20 June 2022 and "record date" (i.e., date on which the dividend is payable, pursuant to Art.83-terdecies of Legislative Decree no. 58 of 24 February 1998 and Art. 2.6.6, paragraph 2, of the Regulations for the Markets organised and managed by Borsa Italiana S.p.A.) falling on 21 June 2022; the above provisions refer to each ordinary share that will be outstanding at the detachment date of the coupon, excluding treasury shares in portfolio at that date, without prejudice to the regime of those that will be actually awarded, under the current incentive plans, during the current financial year;
- with regard to the remaining amount, to retained earnings.

	Number of shares	% of corporate capital	% of shares in attendance to the meeting
Shares in attendance to the meeting	336,760,858	58.247968%	100.000000%
Shares in relation to which the vote has been cast	336,760,858	58.247968%	100.000000%
Votes in favour	334,359,513	57.832619%	99.286929%
Votes against	1,077,553	0.186379%	0.319976%
Abstentions	1,323,792	0.228970%	0.393095%
Shares in relation to which the vote has not been cast	0	0.000000%	0.000000%

Liability action proposed by shareholder Bluebell Partners Limited

Resolutions: The Shareholders' Meeting did not approve the proposal for a liability action against the Chief Executive Officer.

	Number of shares	% of corporate capital	% of shares in attendance to the meeting
Shares in attendance to the meeting	336,582,858	58.217180%	100.000000%
Shares in relation to which the vote has been cast	336,548,745	58.211279%	99.989867%
Votes in favour	34,927,127	6.041183%	10.376977%
Votes against	298,642,339	51.654784%	88.72775%
Abstentions	2,979,279	0.515312%	0.885155%
Shares in relation to which the vote has not been cast	34,113	0.005901%	0.010133%

Pursuant to paragraph 3 of Article 135-undecies of the Legislative Decree No. 58/98, among the "Shares represented in the shareholders' meeting" are not counted - for the purpose of calculating the majority and the share of capital required for the approval of the resolution - 178,000 shares (equal to 0.030788% of the corporate capital) in relation to which no voting instructions have been conferred on the specific proposal submitted for approval.

3. Report on the policy regarding remuneration and fees paid: resolution on the first section pursuant to Art. 123-ter, paragraph 3-ter, of Legislative Decree No. 58/98.

Resolutions: The Shareholders' Meeting approved, with binding resolution, the first section of the "Report on the policy regarding remuneration and fees paid" of Leonardo S.p.a.

	Number of shares	% of corporate capital	% of shares in attendance to the meeting
Shares in attendance to the meeting	336,760,858	58.247968%	100.000000%
Shares in relation to which the vote has been cast	336,754,844	58.246927%	99.998214%
Votes in favour	329,294,651	56.956573%	97.782935%
Votes against	7,087,293	1.225856%	2.104548%
Abstentions	372,900	0.064498%	0.110731%
Shares in relation to which the vote has not been cast	6,014	0.001041%	0.001786%

4. Report on the policy regarding remuneration and fees paid: resolution on the second section pursuant to Art. 123-ter, paragraph 6, of Legislative Decree No. 58/98.

Resolutions: The Shareholders' Meeting approved, with non-binding resolution, the second section of the "Report on the policy regarding remuneration and fees paid" of Leonardo S.p.a.

	Number of shares	% of corporate capital	% of shares in attendance to the meeting
Shares in attendance to the meeting	336,760,858	58.247968%	100.000000%
Shares in relation to which the vote has been cast	336,760,858	58.247968%	100.000000%
Votes in favour	332,073,817	57.437273%	98.608199%
Votes against	4,314,141	0.746197%	1.281070%
Abstentions	372,900	0.064498%	0.110731%
Shares in relation to which the vote has not been cast	0	0.000000%	0.000000%