
PRESS RELEASE

Leonardo: filing notice

Rome, 17/03/2023 – According to applicable law and regulations, you are hereby notified that the Annual Financial Report as at 31 December 2022 also drafted pursuant to art. 154-ter of the TUF (“Integrated Report”, including the Leonardo S.p.a. Draft Annual Financial Statements 2022, the Leonardo Group Consolidated Financial Statements 2022 and the Management Report, containing the Consolidated non-financial statement pursuant to Legislative Decree No. 254/2016, as well as the written declarations pursuant to article 154-bis, paragraph 5, of Legislative Decree No. 58/98), complete with the relevant Reports of the Independent Auditors and the Board of Statutory Auditors, is available at the Company’s head office in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company’s website www.leonardo.com (Investors/Results and Reports Section) as well as on the website of the authorized storage mechanism “eMarketStorage” (www.emarketstorage.com).

Furthermore, documentation required by art. 2429, paragraphs 3 and 4 of the Italian Civil Code as well as, pursuant to art. 15 of Consob “Market Regulations”, the accounting status of the relevant foreign subsidiaries not based in the European Union, prepared for the purpose of the Consolidated Results, will be available at the Company’s headquarters within the terms established by current regulations.

Leonardo, a global high-technology company, is among the top world players in Aerospace, Defense and Security and Italy’s main industrial company. Organized into five business divisions, Leonardo has a significant industrial presence in Italy, the United Kingdom, Poland and the USA, where it also operates through subsidiaries that include Leonardo DRS (defense electronics), and joint ventures and partnerships: ATR, MBDA, Telespazio, Thales Alenia Space and Avio. Leonardo competes in the most important international markets by leveraging its areas of technological and product leadership (Helicopters, Aircraft, Aerostructures, Electronics, Cyber & Security Solutions and Space). Listed on the Milan Stock Exchange (LDO), in 2021 Leonardo recorded consolidated revenues of €14.1 billion and invested €1.8 billion in Research and Development. The company has been part of the Dow Jones Sustainability Indices (DJSI) since 2010 and has been confirmed among the global sustainability leaders in 2022. Leonardo is also included in the MIB ESG index.

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