
PRESS RELEASE

LEONARDO ANNOUNCES THAT IT WILL NOT PARTICIPATE IN HENSOLDT'S POTENTIAL CAPITAL INCREASE BUT CONFIRMS COMMITMENT TO PARTNERSHIP PROJECT.

Rome, 5/12/2023 – Leonardo announces that it does not intend to subscribe for the potential capital increase announced by Hensoldt AG ("Hensoldt") as part of its acquisition of the German company ESG Elektroniksystem und Logistik GmbH, although it is fully supportive of its strategic rationale.

Leonardo remains committed to the European partnership project with Hensoldt with the aim of pursuing ever larger collaboration and integration for the strengthening and consolidation of European capabilities in Defence Electronics and Security in Europe.

Leonardo is a leading global Aerospace, Defence and Security (AD&S) company. With 51,000 employees worldwide, it operates in the fields of Helicopters, Electronics, Aircraft, Cyber & Security and Space, and is a key partner in major international programmes including Eurofighter, NH-90, FREMM, GCAP and Eurodrone. Leonardo has significant industrial capabilities in Italy, the UK, Poland, the US and Israel and also operates through subsidiaries, joint ventures and stakes, including Leonardo DRS (72.3%), MBDA (25%), ATR (50%), Hensoldt (25.1%), Telespazio (67%), Thales Alenia Space (33%) and Avio (29.6%). Listed on the Milan Stock Exchange (LDO), Leonardo reported new orders of €17.3 billion in 2022, with an order backlog of €37.5 billion and consolidated revenues of €14.7 billion. The company is included in the MIB ESG index and has been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

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