



**Leonardo - Società per azioni**

Registered office in Rome, Piazza Monte Grappa No. 4

leonardo@pec.leonardo.com

Share Capital Euro 2,543,861,738.00 fully paid-up

Tax Code & Rome Companies Register No. 00401990585

VAT No. 00881841001

**SHAREHOLDERS' NOTICE**

You are hereby notified that, based on the information received to date, there is reason to believe that the **Shareholders' Meeting**, convened in Extraordinary session on 17, 20 and 24 May 2024 and in Ordinary session on 17 and 24 May 2024, will take place **in second and third call respectively on 24 May 2024** at 10.30 a.m. in Rome, at the registered office of Leonardo – Società per azioni, Piazza Monte Grappa, 4 – 00195.

Please note that, in compliance with Art. 106 of Law Decree No. 18 of 17 March 2020 (the so-called "Cura Italia" Decree), as converted, with amendments, into Law No. 27 of 24 April 2020 (the effectiveness of which was last extended by Law No. 21 of 5 March 2024), attending and voting at the Shareholders' Meeting may only occur by granting a specific proxy to the Shareholders' Representative (Computershare S.p.A.) designated by the Company pursuant to Art. 135-undecies of Legislative Decree No. 58/98, according to the modalities and within the terms pointed out in the notice of call available on the Company's website at [www.leonardo.com](http://www.leonardo.com) (section "2024 Shareholders' Meeting").

On behalf of the Board of Directors

The Chairman

(Stefano Pontecorvo)