
PRESS RELEASE

Shareholders' Meeting: filing notice

Rome, 05/04/2024 – With reference to the Shareholders' Meeting of Leonardo, convened in Extraordinary session on 17, 20 and 24 May 2024 (in first, second and third call respectively) and in Ordinary session on 17 and 24 May 2024 (in first and second call respectively), Leonardo hereby informs that are available to the public at the Company's head office in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company's website (www.leonardo.com, "2024 Shareholders' Meeting" section), as well as on the website of the authorized storage system eMarket Storage (www.emarketstorage.com), the Notice of Call of the Shareholders' Meeting and the Explanatory Reports of the Board of Directors on the items on the agenda for the Ordinary Session.

Further documentation relating to the Shareholders' Meeting, in addition to what already available (also with reference to the provisions of art. 125-*quater* of TUF) in the aforementioned section of Leonardo's website, will be available to the public within the terms and with the modalities of law.

Leonardo is a leading global Aerospace, Defence and Security (AD&S) company. With 51,000 employees worldwide, it operates in the fields of Helicopters, Electronics, Aircraft, Cyber & Security and Space, and is a key partner in major international programmes including Eurofighter, NH-90, FREMM, GCAP and Eurodrone. Leonardo has significant industrial capabilities in Italy, the UK, Poland, and the US and also operates through subsidiaries, joint ventures and stakes, including Leonardo DRS (72.3%), MBDA (25%), ATR (50%), Hensoldt (22.8%), Telespazio (67%), Thales Alenia Space (33%) and Avio (29.6%). Listed on the Milan Stock Exchange (LDO), Leonardo reported new orders of €17.3 billion in 2022, with an order backlog of €37.5 billion and consolidated revenues of €14.7 billion. The company is included in the MIB ESG index and has been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

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