
PRESS RELEASE**Publication of the slates of candidates for the Board of Statutory Auditors' appointment - Individual resolution proposals**

Rome, 24/04/2024 – With reference to the Shareholders' Meeting of Leonardo, convened in Extraordinary session on 17, 20 and 24 May 2024 (in first, second and third call respectively) and in Ordinary session on 17 and 24 May 2024 (in first and second call respectively), in order to appoint, among other matters, the members of the Board of Statutory Auditors for the three-year period 2024-2026, Leonardo hereby informs that are available to the public at the Company's head office in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company's website (www.leonardo.com, "2024 Shareholders' Meeting" section), as well as on the website of the authorized storage mechanism "eMarket Storage" (www.emarketstorage.com), together with the documents and the information required by current regulations, the following slates of candidates, submitted within the term provided by the law and by the Articles of Association:

Slate no. 1 submitted by the Italian Ministry of Economy and Finance, holding around 30.204% of Leonardo's share capital:

Regular Auditors

1. Marco Fazzini
2. Paola Simonelli
3. Alessandro Zavaglia

Alternate Auditors

1. Fabrizio Pezzani
2. Monica Scipione

Slate no. 2 submitted by a group of asset management and other institutional investors¹, together holding around 1.02217% of Leonardo's share capital:

Regular Auditors

1. Luca Rossi²
2. Giulia Pusterla

Alternate Auditors

1. Giuseppe Cerati
2. Serenella Rossano

Leonardo also informs that, presenting the list, the shareholder Ministry of Economy and Finance has notified – with reference to point 5 on the agenda of the Ordinary Meeting (Determination of the remuneration of the members of the Board of Statutory Auditors) – the following individual resolution proposal, pursuant to art. 126-*bis*, paragraph 1, penultimate sentence of TUF:

- to approve the following fees, unchanged from those of the previous mandate:
 - Chairman: euro 80,000 gross per year;
 - for each other Regular Auditor: euro 70,000 gross per year.

¹ Such investors are: Arca Fondi Sgr S.p.A. fund manager of: Fondo Arca Azioni Italia; BNP Paribas Asset Management; Eurizon Capital S.A. fund manager of Eurizon Fund compartments: Equity Europe ESG LTE, Italian Equity Opportunities, Equity Small Mid Cap Europe, Equity Italy Smart Volatility, Equity Euro LTE, Equity Europe LTE, of Eurizon AM SICAV compartment Global Equity; Eurizon Capital SGR S.p.A fund manager of: Eurizon Step 70 Pir Italia Giugno 2027, Eurizon Pir Italia Azioni, Eurizon Azioni Italia, Eurizon Azionario Internazionale Etico, Eurizon Progetto Italia 70, Eurizon Progetto Italia 40; Fideuram Asset Management Ireland fund manager of Fonditalia Equity Italy; Fideuram Intesa Sanpaolo Private Banking Asset Management Sgr S.p.A. fund manager of: Fideuram Italia, Piano Azioni Italia, Piano Bilanciato Italia 30, Piano Bilanciato Italia 50; Interfund Sicav - Interfund Equity Italy; Greenwood Builders Fund II, LP; Generali Asset Management S.p.A. Società di Gestione del Risparmio, as delegate manager in the name and on behalf of: Generali Smart Funds PIR Valore Italia, Generali Smart Fund PIR Evoluzione Italia; Kairos Partners Sgr S.p.A. as Management Company of Kairos International Sicav – Compartments Italia and Made in Italy; Legal & General Assurance (Pensions Management) Limited; Mediolanum International Funds Limited – Challenge Funds – Challenge Italian Equity; Mediolanum Gestione Fondi Sgr S.p.A. fund manager of Mediolanum Flessibile Futuro Italia.

² Candidate indicated by proposers as President of the Board of Statutory Auditors.

Leonardo is a leading global Aerospace, Defence and Security (AD&S) company. With 51,000 employees worldwide, it operates in the fields of Helicopters, Electronics, Aircraft, Cyber & Security and Space, and is a key partner in major international programmes including Eurofighter, NH-90, FREMM, GCAP and Eurodrone. Leonardo has significant industrial capabilities in Italy, the UK, Poland, and the US and also operates through subsidiaries, joint ventures and stakes, including Leonardo DRS (72.3%), MBDA (25%), ATR (50%), Hensoldt (22.8%), Telespazio (67%), Thales Alenia Space (33%) and Avio (29.6%). Listed on the Milan Stock Exchange (LDO), Leonardo reported new orders of €17.3 billion in 2022, with an order backlog of €37.5 billion and consolidated revenues of €14.7 billion. The company is included in the MIB ESG index and has been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

Press Office

Ph +39 0632473313
leonardopressoffice@leonardo.com

Investor Relations

Ph +39 0632473512
ir@leonardo.com

leonardo.com