This text is a summary of the Shareholders' resolutions reported in the document named "Verbale Assemblea" available on the web site Italian version, section "Assemblea Azionisti 2025". For any conflict or discrepancy between this summary and the "Verbale Assemblea", the last shall prevail.

LEONARDO – Società per azioni

Registered office in Rome, Piazza Monte Grappa No. 4

leonardo@pec.leonardo.com

Share Capital euro 2,543,861,738.00 fully paid-up

Tax Code & Company Register of Rome No. 00401990585

VAT No. 00881841001

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING

(in single call)

26 May 2025

SUMMARY OF THE RESOLUTIONS

The Shareholders of Leonardo – Società per azioni, convened on 26 May 2025 for an Ordinary Meeting (in single call) at the registered office of the Company in Rome, Piazza Monte Grappa No. 4, have adopted the following resolutions:

1. Approval of the Financial Statements as at 31 December 2024 of UTM Systems & Services S.r.l. which closed with a net loss of Euro 515,443.
2. Approval of the Directors' Report and Financial Statements as at 31 December 2024 of Leonardo S.p.a. which closed with a net profit of Euro 531,916,959.39.
3. Approval of the proposal submitted by the Board of Directors of allocating the 2024 net profit of Euro 531,916,959.39 as follows:
   - as to Euro 26,595,847.97, equal to 5% of the profit, to legal reserve;
   - as to Euro 0.52, on account of dividend, by paying it, including any withholding tax prescribed by law, as from 25 June 2025, with "detachment date" of coupon no. 15 falling on 23 June 2025 and "record date" (i.e., date on which the dividend is payable, pursuant to Art.83-terdecies of Legislative Decree No. 58 of 24 February 1998 and Art. 2.6.6, paragraph 2, of the Regulations for the Markets

organized and managed by Borsa Italiana S.p.A.) falling on 24 June 2025; the above provisions refer to each ordinary share that will be outstanding at the detachment date of the coupon, excluding treasury shares in portfolio at that date, without prejudice to the regime of those that will be actually awarded, under the current incentive plans, during the current financial year;

- with regard to the remaining amount, to retained earnings.

4. Approval of the proposal submitted by the Board of Directors to amend the 2024-2026 Long-Term Incentive Plan for the Leonardo Group's management under the terms laid down in the Disclosure Document prepared by the Company pursuant to Art. 114-bis of Legislative Decree no. 58/98 and Art. 84-bis of Consob Regulation no. 11971/99, and in the explanatory report of the Board of Directors prepared pursuant to Articles 114-bis and 125-ter of Legislative Decree no. 58/98,
5. Approval of the proposal submitted by the Board of Directors to adopt, pursuant to and for the purposes of Art. 114-bis of Legislative Decree no. 58/98, a stock ownership plan called the "Share Ownership Plan 2025-2027 for Leonardo Employees based on Shares of Leonardo S.p.a."
6. Approval of the proposal submitted by the Board of Directors to authorize - pursuant to and for the purposes of Art. 2357 of the Italian Civil Code - the purchase of shares of the Company, on one or more occasions and at any time, for a period of 18 months from the date of this resolution, in pursuit of the purposes set forth in the Board of Directors' Explanatory Report.
7. Approval, by binding resolution, of the First Section of the "Report on the policy regarding remuneration and fees paid" pursuant to Art. 123-ter, paragraph 3, of Legislative Decree No. 58/98, which illustrates the Company's policy for the 2025 year regarding the remuneration of the members of the Board of Directors, the General Manager and other Executives with Strategic Responsibilities and, without prejudice to the provisions of Art. 2402 of the Italian Civil Code, of the members of the Board of Statutory Auditors.

8. Approval, by non-binding resolution, of the Second Section of the "Report on the policy regarding remuneration and fees paid" pursuant to Art. 123-ter, paragraph 6, of Legislative Decree No. 58/98, pursuant to Art. 123-ter, paragraph 4, of Legislative Decree No. 58/98 which contains the representation of each of the items comprising the remuneration of the Members of the Board of Directors and, the Board of Statutory Auditors, the General Manager, the Co-General Manager[1] and the other Executives with Strategic Responsibilities and analytically illustrates the fees paid to the subjects listed above in 2024 for any title and in any form by the Company and by its subsidiaries or associates.

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The Shareholders of Leonardo – Società per azioni, convened on 26 May 2025 for an Extraordinary Meeting (in single call) at the registered office of the Company in Rome, Piazza Monte Grappa No. 4, have adopted the following resolutions:

1. Amendments to the Articles of Association of Leonardo S.p.a.
   a) Approval of the proposal of the Board of Directors to amend the Article 22.3 concerning matters reserved to the exclusive competence of the Board of Directors and the Article 5.1ter for an improvement of the current literal wording of the Articles of Association.
   b) Approval of the proposal of the Board of Directors to delete the Article 34 of the Articles of Association.

[1] The Board of Directors, in the meeting of 17 March 2025 approved a reorganisation replacing the previous Co-General Manager role, as envisaged in 2024. The remuneration policy envisaged for 2024 was applied to this role until such date.