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## PRESS RELEASE

### Leonardo: start of the share buyback programme

Rome, 17/10/2025 - Leonardo also announces, pursuant to Article 144-bis paragraph 3 of the Issuers' Regulation, the starting in the next days of the share buyback programme, following the resolution adopted by the Shareholders' Meeting held on 26 May 2025 and in the terms already disclosed.

Please note that the programme, authorized up to a maximum of 600,000 ordinary Leonardo's shares (about 0.104% of the share capital) and for a period of eighteen months from the date of the Meeting's resolution, is intended to serve the needs associated with the current Long-Term Incentive and Employee Share Ownership Plans, as well as any other share ownership plans.

The operations will be executed with the modalities and within the limits set out in the aforementioned resolution and, therefore, the purchases can be made:

- at a price identified from time to time (taking into account the chosen modality and in compliance with the applicable provisions), it being understood that such price must not deviate in decrease or increase by more than 10% compared to the official price recorded by the Leonardo share in the session of the Euronext Milan market, organized and managed by Borsa Italiana, on the day before each individual purchase;
- (i) on regulated markets according to the operating modalities established in the regulations for the organization and management of the markets themselves, that do not allow the direct matching of purchase trading proposals with predetermined sale trading proposals; (ii) with the modalities established by Consob accepted market practices pursuant to art. 13 of Regulation (EU) no. 596/2014, if applicable; (iii) under the conditions set out in art. 5 of Regulation (EU) no. 596/2014.
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Details of the transactions carried out shall be disclosed within the terms and with the modalities required by applicable regulations.

The Company currently holds no. 624,723 treasury shares, equal to about 0.1081% of the share capital.

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**Leonardo** is an international industrial group, among the main global companies in Aerospace, Defence, and Security (AD&S). With 60,000 employees worldwide, the company approaches global security through the Helicopters, Electronics, Aeronautics, Cyber & Security and Space sectors, and is a partner on the most important international programmes such as Eurofighter, JSF, NH-90, FREMM, GCAP, and Eurodrone. Leonardo has significant production capabilities in Italy, the UK, Poland, and the USA. Leonardo utilises its subsidiaries, joint ventures, and shareholdings, which include Leonardo DRS (71.6%), MBDA (25%), ATR (50%), Hensoldt (22.8%), Telespazio (67%), Thales Alenia Space (33%), and Avio (28.7%). Listed on the Milan Stock Exchange (LDO), in 2024 Leonardo recorded new orders for €20.9 billion, with an order book of €44.2 billion and consolidated revenues of €17.8 billion. Included in the MIB ESG index, the company has also been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

