Leonardo – Società per azioni

Registered office in Rome, Piazza Monte Grappa No. 4

leonardo@pec.leonardo.com

Share Capital Euro 2,543,861,738.00 fully paid-up

Tax Code & Rome Companies Register No. 00401990585

VAT No. 00881841001

INTEGRATED REPORT AND CORPORATE GOVERNANCE REPORT

According to applicable law and regulations, you are hereby notified that the Annual Financial Report as at 31 December 2025 also drafted pursuant to art. 154-*ter* of the TUF ("Integrated Report", including the Leonardo S.p.a. Draft Annual Financial Statements 2025, the Leonardo Group Consolidated Financial Statements 2025 and the Management Report, containing the Consolidated Sustainability Statement pursuant to Legislative Decree No. 125/2024, as well as the written declarations pursuant to article 154-*bis*, paragraphs 5 and 5-*ter*, of Legislative Decree No. 58/98) and the Corporate Governance Report are available to the public at the Company's head office in Rome, on the Company's website www.leonardo.com (respectively at Investors/Results and Reports and Corporate Governance sections) as well as on the website of the authorized storage mechanism "eMarket Storage" (www.emarketstorage.com).

The Integrated Report, complete with the relevant Reports of the Independent Auditors and the Board of Statutory Auditors, will be published, in the same way, within the terms established by current regulations.

Rome,13 March 2026